

Notice to the holders of the
Fortis Luxembourg Finance S.A.
Reverse Convertible Notes on Deutsche Bank
due 13 July 2009

guaranteed on an Unsubordinated Basis by
Fortis Bank nv-sa
(ISIN XS0304181745-Series 401)

issued under the EUR 30,000,000,000
Euro Medium Term Note Programme

The total amount of the issue is EUR 9,000,000
The Initial Value of the Deutsche Bank share is EUR 105.73

Fortis Bank/FLF