

## **NOTICE OF REDEMPTION**

### **REDEMPTION OF FORTIS LUXEMBOURG FINANCE NOTES REVERSE CONVERTIBLE INTO ARCELOR MITTAL SHARES, DUE 15 JUNE 2009 (XS0299625458 series 386)**

As the closing value (23.54€) of the Arcelor Mittal shares on 8 June 2009 is smaller than the strike price (47.3533€) the Notes will be redeemed from 15 June 2009 on by delivery of 21 shares Arcelor Mittal ( LU0323134006) and a cash amount of 2.77€ per denomination of 1,000€, the cash amount of 2.77€ representing the fraction of shares (0.1178) multiplied by the final value of the Arcelor Mittal shares, in accordance with art. 21 of the Final Terms dated 10 May 2007.