

**Notice to the holders of the**  
**BNP Paribas Fortis Funding**  
**Opti Performance Note Oil & Gas due 12 May 2021**

**guaranteed on an Unsubordinated Basis by**  
**BNP Paribas Fortis SA/NV**  
**(ISIN XS1379128488 - Series N094)**

**issued under the Note, Warrant and Certificate Programme.**

**The Principal Amount of Tranche is EUR 12,569,000**

**BNP Paribas Fortis Funding**

**2 May 2016**