

Notice to the holders of the

**BNP Paribas Fortis Funding
Fixed Rate Notes due 12 December 2019**

**guaranteed on an Unsubordinated Basis by
BNP Paribas Fortis SA/NV
(ISIN XS1128187744 - Series 849)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Offer Period has been early terminated on 28 November at 11.55 as agreed
between the Issuer and the Dealer.**

The Principal Amount of Tranche is NZD 25,000,000

BNP Paribas Fortis Funding

28 November 2014