

Notice to the investors of the following notes issued by BNP Paribas Fortis Funding guaranteed on an unsubordinated basis by Fortis Bank NV/SA (the “**Guarantor**”) under its EUR 30,000,000,000 Euro Medium Term Note Programme:

Series 637/ ISIN code XS0502387094
Series 642/ ISIN code XS0506122364
Series 643/ ISIN code XS0506122794
Series 646/ ISIN code XS0516345864

And to the investors of the following notes issued by Fortis Bank NV/SA (together with BNP Paribas Fortis Funding, the “**Issuers**”) under its EUR 30,000,000,000 Euro Medium Term Note Programme

Series 638/ ISIN code BE6000829216
Series 639/ ISIN code BE6000828200
Series 640/ ISIN code BE6000831238
Series 641/ ISIN code BE6000830222
Series 644/ ISIN code BE6000886786
Series 645/ ISIN code BE6000883759

(all together, the “**Notes**”)

The present notice has to be read in conjunction with the relevant final terms and the previous notice(s), if any, of each Note, here above listed.

The investors are hereby informed that the base prospectus dated 17 June 2009 (the “**Base Prospectus 2009**”) has been amended on 17 June 2010 by a new base prospectus (the “**Base Prospectus 2010**”).

The investors of the Notes are hereby informed that the relevant final terms for the Notes above listed are hereby amended and completed to also refer to the Base Prospectus 2010 regarding the updated description of the Issuers and, where applicable, the description of the Guarantor, including the Risk Factors on the Issuers and, if relevant on the Guarantor.

The relevant final terms of the Notes shall be read in conjunction with the Base Prospectus 2009 and the Base Prospectus 2010.

The investors of the Notes are also hereby informed that the Terms and Conditions applicable to the Notes are those included in the Base Prospectus 2009 completed by the relevant final terms of the Notes.

The Base Prospectus 2010 has been published on 17 June 2010 and is available on the following websites www.bnpparibasfortis.be/emissions and www.bourse.lu.

Fortis Bank NV/SA
BNP Paribas Fortis Funding

Brussels, 29 June 2010