

**Notice to the holders of the**  
**BNP Paribas Fortis Funding**  
**8y Step Up Callable Notes due 13 February 2021**

**guaranteed on an Unsubordinated Basis by**  
**BNP Paribas Fortis SA/NV**  
**(ISIN XS0859756412 - Series 797)**

**issued under the EUR 30,000,000,000**  
**Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 11 January 2013 as**  
**agreed between the Issuer and the Dealer.**

**The Principal Amount of Tranche is EUR 40,000,000**

**BNP Paribas Fortis Funding**

**11 January 2013**