

Notice to the holders of the

**BNP Paribas Fortis Funding
Switch to Bond Notes due 21 December 2018**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0851551720 - Series 795)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 26,466,000

BNP Paribas Fortis Funding

17 December 2012