

Notice to the holders of the

**BNP Paribas Fortis Funding
Fixed Rate Notes due 26 September 2018**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0816756190 - Series 788)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is NOK 400,000,000

BNP Paribas Fortis Funding

24 September 2012