

**Notice to the holders of the
BNP Paribas Fortis Funding
Opti Performance Note due November 2016**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0685757535-Series 729)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 5,914,000

BNP Paribas Fortis Funding