

Notice to the holders of the

**BNP Paribas Fortis Funding
Fixed Rate Notes due 14 October 2016**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0674695266-Series 728)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 11 October 2011 at 9.15
am as agreed between the Issuer and the Dealer.**

The Principal Amount of Tranche is NOK 325,000,000

BNP Paribas Fortis Funding

11 October 2011