

**Notice to the holders of the**

**BNP Paribas Fortis Funding  
5.00% Fixed Rate Note due 8 April 2016**

**guaranteed on an Unsubordinated Basis by  
Fortis Bank NV/SA  
(ISIN XS0600018807-Series 697)**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 4 April 2011 as agreed  
between the Issuer and the Dealer.**

**The Principal Amount of Tranche is NOK 190,000,000**

**BNP Paribas Fortis Funding**