

Notice to the holders of the

**BNP Paribas Fortis Funding
4.25% Fixed Rate Notes due 7 May 2015**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0499107380-Series 634)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 28 April 2010 as agreed
between the Issuer and the Dealer.**

The Principal Amount of Tranche is NOK 200,000,000

Fortis Bank/FLF