

**Notice to the holders of the**

**Fortis Bank NV/SA  
7.00% Fixed Rate Notes due June 2015**

**(ISIN BE6000829216-Series 638)**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Subscription Period has been early terminated on 21 May 2010 as agreed  
between the Issuer and the Dealer.**

**The Principal Amount of Tranche is AUD 35,000,000.**

Fortis Bank