



UCB SA

(incorporated in the Kingdom of Belgium with limited liability)

Notice in connection with the public offer in Belgium and in the Grand Duchy of Luxembourg of an expected minimum EUR 150,000,000 5.75 per cent. Fixed Rate Bonds due 27 November 2014, ISIN BE6000431112 (the “**Bonds**”) to be issued by UCB SA (the “**Issuer**”)

The present notice shall be read in conjunction with the Listing and Offering Prospectus dated 23 October 2009 (the “**Prospectus**”).

Terms and expressions not defined herein shall have the respective meanings set forth in the Prospectus.

The Offer Period has been early terminated on 27 October 2009 at 5:30 pm Brussels time as agreed between the Issuer and the Joint Lead Managers.

The Aggregate Nominal Amount of Bonds to be issued on 27 November 2009 has been fixed at Euro 750,000,000. The net proceeds for the Issuer (before deduction of expenses) on the Closing Date will amount to Euro 750,000,000.

JOINT LEAD MANAGERS



UCB SA

27 October 2009

The present notice is published by UCB SA, 60 Allée de la Recherche, B- 1070 Brussels (registration n°: VAT BE 0.403.053.608, RPM-RLP Brussels), that accepts responsibility for the information contained in this notice.