

Notice to the holders of the

**Fortis Luxembourg Finance S.A.
Growth & Income Notes due July 2015**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0435520746-Series 600)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is EUR 1,500,000.

Fortis Bank/FLF