

Notice to the holders of the

**Fortis Luxembourg Finance S.A.
USD Coupon Plus Note due October 2015**

**guaranteed on an Unsubordinated Basis by
Fortis Bank NV/SA
(ISIN XS0447945600-Series 608)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

The Principal Amount of Tranche is USD 21,700,000

Fortis Bank/FLF