



Notice in connection with the public offering in Belgium and the Grand Duchy of Luxembourg
of minimum EUR 25,000,000 and maximum EUR 150,000,000 4y Fixed Rate Notes due
September 2013
3.50 per cent. Fixed Rate Notes
ISIN XS0443786552 (the “Notes”)
to be issued by BGL Société Anonyme (the “Issuer”).

This notice should be read in conjunction with the Base Prospectus of the Issuer dated 9 June
2009 (the “Base Prospectus”) and the Final Terms dated 3 August 2009 (the “Final Terms”).

Terms and expressions not defined herein shall have the respective meanings set forth
in the Final Terms or in the Base Prospectus.

**The Offer Period for this offering of Notes has been terminated prematurely on 25 August
2009 as agreed between the Issuer and the Dealer.**

The Aggregate Nominal Amount of Notes to be issued on 3 September 2009 is €76,000,000.



25 August 2009

This notice is published by Fortis Bank NV/SA, 3 Montagne du Parc, 1000 Brussels, which accepts responsibility
for the information contained in it.