

**Notice to the holders of the**

**Fortis Bank NV/SA  
3 year 5% Fixed Rate Notes due 30 May 2011  
(ISIN BE0934367633-Series 553)**

**issued under the EUR 30,000,000,000  
Euro Medium Term Note Programme**

**The Principal Amount of Tranche is EUR 215,000,000  
The Subscription Period has been early closed on 14 May 2008**

**Fortis Bank/FLF**