

Notice to the holders of the

**Fortis Finance N.V.
5% 3Yr Fixed Rate Note
due 12 November 2010**

**guaranteed on an Unsubordinated Basis by
Fortis Bank nv-sa
(ISIN XS0324974111-Series 186)**

**issued under the EUR 15,000,000,000
Euro Medium Term Note Programme**

**The Principal Amount of Tranche is EUR 100,000,000
The Subscription Period has been closed on 18 October 2007**

Fortis Bank/FLF