

Notice to the holders of the

**BNP Paribas Fortis Funding
Fix to Spread Note due 13 April 2025**

**guaranteed on an Unsubordinated Basis by
BNP Paribas Fortis SA/NV
(ISIN XS1191286928 - Series 862)**

**issued under the EUR 30,000,000,000
Euro Medium Term Note Programme**

**The Offer Period has been early terminated on 19 March 2015 as agreed
between the Issuer and the Dealer**

The Principal Amount of Tranche is EUR 15,000,000

BNP Paribas Fortis Funding

19 March 2015